### FORM D

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076 Expires: Estimated average burden hours per response.....16.00

SEC USE ONLY						
Prefix	Serial					
DATE RECEIVED						
	1					

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	^
Cherry & Roanoke Land	
Filing Under (Check box(es) that apply):	ULOE SECUNAL RECEIVED
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	AUG 1 7 200-
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Cherry & Roanoke Land, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
8775 Folsom Boulevard, Suite 200, Sacramento, CA 95826	(916) 381-1561
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Purchase, finance, development, operation, management and sale of commercial/industrial	real estate
	PROCESSED
Type of Business Organization	
B. C. State and the state of the former	lease specify): Aug 2 4 2007
business trust I imited partnership, to be formed limited liabilities	y company
Month Year  Actual or Estimated Date of Incorporation or Organization: 17   17   17   Actual   Estimated Date of Incorporation or Organization   18   18   18   18   18   18   18   1	nated E THOMSON
Actual or Estimated Date of Incorporation or Organization: 07 07 Q7 Actual Estin Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	
CN for Canada; FN for other foreign jurisdiction)	

### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer Director $\mathbf{Z}$ General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Shelby Properties CA, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 8775 Folsom Boulevard, Suite 200, Sacramento, CA 95826 General and/or Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Director Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Executive Officer Check Box(es) that Apply: Beneficial Owner Director Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Executive Officer General and/or Check Box(es) that Apply: ☐ Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Director General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

	· ·				B. II	IFORMATI	ON ABOU	T OFFERI	NG				
1,	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Yes	No 🕱					
	Answer also in Appendix, Column 2, if filing under ULOE.						_	_					
2.	What is	the minim	um investn	nent that w	ill be acce	pted from a	ny individ	ual?				\$15,461.94	
												Yes	No
3.									X				
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Ful	l Name (I	ast name	first, if ind	iviđual)									
Bus	siness or	Residence	Address (N	lumber and	l Street, Ci	ty, State, Z	ip Code)			<u></u>	<u>-</u>		
Nai	me of Ass	ociated Br	oker or De	aler							,		.,
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers					_	
	(Check	"All States	or check	individual	States)						•••••		l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV)	NH CTXI	NJ	NM	NY VT	NC VA	ND WA	OH] WV]	OK WI	OR WY	PA PR
	[RI]	SC	SD	TN	TX	UT	VT)	[VA]	[WA]	<u>w v</u>	WI	<u> </u>	(FK)
Ful	ll Name (l	Last name	first, if ind	ividual)									
Bu	siness or	Residence	: Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Na	me of Ass	ociated Bi	oker or De	alcr									
Sta	ites in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)			***********	***************************************		***************************************	☐ AI	1 States
	AL	AK	AZ	AR	CA	CO	[CT]	DE	DC	FL	GA	HI	ID
	ĪL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	ŇН	NJ	NM	NY	NC	ND	OH	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	VT]	VA	WA	WV	[WI]	WY	PR
Ful	ll Name (	Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (	Number an	d Street, C	City, State,	Zip Code)				<del></del>		
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	[GA]	н	П
	(IL)	IN	ĪĀ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM)	NY	NC	ND	OH	OK OK	OR	PA
	RI	SC	SD	TN	TX	UT	[VT]	VĀ	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and	(	
	already exchanged.	Aggregate Offering Price	Amount Already Sold
	Type of Security	-	
	Debt		
	Equity	s	_ \$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	
	Partnership Interests		_ \$
	Other (Specify Membership Interest )	\$ 95,858.30	\$_95,858.30
	Total	§_95,858.30	s 95,858.30
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	3	\$ 95,858.30
	Non-accredited Investors	0	\$_0.00
	Total (for filings under Rule 504 only)	3	\$ 95,858.30
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	s e	
	Tues of Official	Type of Security	Dollar Amount Sold
	Type of Offering	^	\$_0.00
	Rule 505		\$ 0.00
	Regulation A	' <del></del>	s 0.00
	Rule 504		\$ 0.00
	Total		3_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure i not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		
	Printing and Engraving Costs		\$_0.00
	Legal Fees		
	Accounting Fees		
	Engineering Fees		s 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify)		\$ 0.00
	Total		\$ 0.00

	C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	ing price given in response to Part C — Question 1 Question 4.a. This difference is the "adjusted gross		95,858.30 \$
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		_	
	Purchase of real estate		\$	□ \$ <u>95,858.30</u>
	Purchase, rental or leasing and installation of mac	hinery		
	Construction or leasing of plant buildings and fac	ilitics[	\$	
	Acquisition of other businesses (including the val offering that may be used in exchange for the asset issuer pursuant to a merger)	ets or securities of another	~ \$	□\$
	Repayment of indebtedness			
	Working capital			
	Other (specify):			
				_
				\$
	Column Totals			
			_	5,858.30
Γ		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	mish to the U.S. Securities and Exchange Commis	ssion, upon writte	ule 505, the following en request of its staff
Iss	uer (Print or Type)	Signature	Date	
CI	erry & Roanoke Land, LLC	natasha Zaharev	8/16/	2007
	me of Signer (Print or Type) asha Zaharov	Title of Signer (Print or Type) Attorney, Panattoni Law Firm		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)